## IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS WACO DIVISION

OZMO LICENSING L.L.C.	Civil Action No. 6:22-CV-642-ADA
Plaintiffs,	)
v.	)
DELL TECHNOLOGIES INC. and	)
DELL, INC.  Defendants.	) JURY TRIAL DEMANDED
	,

## **SCHEDULING ORDER**

Deadline	Item
January 13, 2023	Deadline to file a motion for transfer. After this deadline, movants must seek leave of Court ;and show good cause for the delay.
December 16, 2022	Plaintiff serves preliminary <sup>1</sup> infringement contentions in the form of a chart setting forth where in the accused product(s) each element of the asserted claim(s) are found. Plaintiff shall also identify the earliest priority date ( <i>i.e.</i> the earliest date of invention) for each asserted claim and produce: (1) all documents evidencing conception and reduction to practice for each claimed invention, and (2) a copy of the file history for each patent in suit.
January 6, 2023	The Parties shall file a motion to enter an agreed Scheduling Order. If the parties cannot agree, the parties shall submit a separate Joint Motion for entry of Scheduling Order briefly setting forth their respective positions on items where they cannot agree. Absent agreement of the parties, the Plaintiff shall be responsible for the timely submission of this and other Joint filings.

<sup>&</sup>lt;sup>1</sup> The parties may amend preliminary infringement contentions and preliminary invalidity contentions without leave of court so long as counsel certifies that it undertook reasonable efforts to prepare its preliminary contentions and the amendment is based on material identified after those preliminary contentions were served, and should do so seasonably upon identifying any such material. Any amendment to add patent claims requires leave of court so that the Court can address any scheduling issues.

Deadline	Item
February 10, 2023	Defendant serves preliminary invalidity contentions in the form of (1) a chart setting forth where in the prior art references each element of the asserted claim(s) are found, (2) an identification of any limitations the Defendant contends are indefinite or lack written description under section 112, and (3) an identification of any claims the Defendant contends are directed to ineligible subject matter under section 101. Defendant shall also produce (1) all prior art referenced in the invalidity contentions, and (2) technical documents, including software where applicable, sufficient to show the operation of the accused product(s).
February 24, 2023	Parties exchange claim terms for construction.
March 10, 2023	Parties exchange proposed claim constructions.
March 17, 2023	Parties disclose extrinsic evidence. The parties shall disclose any extrinsic evidence, including the identity of any expert witness they may rely upon with respect to claim construction or indefiniteness. With respect to any expert identified, the parties shall identify the scope of the topics for the witness's expected testimony. With respect to items of extrinsic evidence, the parties shall identify each such item by production number or produce a copy of any such item if not previously produced.
March 24, 2023	Deadline to meet and confer to narrow terms in dispute and exchange revised list of terms/constructions.
March 31, 2023	Defendant files Opening claim construction brief, including any arguments that any claim terms are indefinite.
April 21, 2023	Plaintiff files Responsive claim construction brief.
May 5, 2023	Defendant files Reply claim construction brief.  Parties to jointly email the law clerks ( <i>see</i> OGP at 1) to confirm their <i>Markman</i> date and to notify if any venue or jurisdictional motions remain unripe for resolution.
May 5, 2023	For pending inter-district venue transfer motions, the moving party is to provide the Court with a status report with respect to whether the motion(s) has been fully briefed and ready for resolution no later than four weeks prior to the date of the Markman Hearing [fn 1] that is scheduled in that case.
May 19, 2023	Plaintiff files a Sur-Reply claim construction brief.
May 24, 2023	Parties submit Joint Claim Construction Statement and email the law clerks an editable copy.
	<i>See</i> General Issues Note #7 regarding providing copies of the briefing to the Court and the technical adviser (if appointed).

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<sup>&</sup>lt;sup>2</sup> Any party may utilize a rebuttal expert in response to a brief where expert testimony is relied upon by the other party

Deadline	Item
May 23, 2023	Parties submit optional technical tutorials to the Court and technical adviser (if appointed). <sup>3</sup>
June 2, 2023 <sup>4</sup>	Markman Hearing at 9:00 a.m. This date is a place holder and the Court may adjust this date as the Markman hearing approaches.
June 5, 2023	Fact Discovery opens; deadline to serve Initial Disclosures per Rule 26(a).
July 14, 2023	Deadline to add parties.
July 28, 2023	Deadline to serve Final Infringement and Invalidity Contentions. After this date, leave of Court is required for any amendment to Infringement or Invalidity contentions. This deadline does not relieve the Parties of their obligation to seasonably amend if new information is identified after initial contentions.
September 22, 2023	Deadline to amend pleadings. A motion is not required unless the amendment adds patents or patent claims. (Note: This includes amendments in response to a 12(c) motion.)
December 1, 2023	Deadline for the first of two meet and confers to discuss significantly narrowing the number of claims asserted and prior art references at issue. Unless the parties agree to the narrowing, they are ordered to contact the Court's Law Clerk to arrange a teleconference with the Court to resolve the disputed issues.
December 29, 2023	Close of Fact Discovery.
January 5, 2024	Opening Expert Reports.
February 2, 2024	Rebuttal Expert Reports.
February 23, 2024	Close of Expert Discovery.
March 1, 2024	Deadline for the second of two meet and confers to discuss narrowing the number of claims asserted and prior art references at issue to triable limits. To the extent it helps the parties determine these limits, the parties are encouraged to contact the Court's Law Clerk for an estimate of the amount of trial time anticipated per side.
March 8, 2024	The parties shall <b>file a Joint Report within 5 business days</b> regarding the results of the second meet and confer.
	Dispositive motion deadline and <i>Daubert</i> motion deadline.
	See General Issues Note #7 regarding providing copies of the briefing to the Court and the technical adviser (if appointed).
March 22, 2024	Serve Pretrial Disclosures (jury instructions, exhibits lists, witness lists, discovery and deposition designations).

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<sup>&</sup>lt;sup>3</sup> The parties should contact the law clerk to request a Box link so that the party can directly upload the file to the Court's Box account.

<sup>&</sup>lt;sup>4</sup> All deadlines hereafter follow the original *Markman* hearing date and do not change if the Court delays the *Markman* hearing.

Deadline	Item
April 5, 2024	Serve objections to pretrial disclosures/rebuttal disclosures.
April 5, 2024	Parties to jointly email the Court's law clerk  (txwdml_lawclerks_wa_judgealbright@txwd.uscourts.gov) to confirm their pretrial conference and trial dates
April 12, 2024	Serve objections to rebuttal disclosures and <b>File</b> Motions <i>in limine</i> .
April 19, 2024	File Joint Pretrial Order and Pretrial Submissions (jury instructions, exhibits lists, witness lists, discovery and deposition designations); file oppositions to motions <i>in limine</i>
April 26, 2024	File Notice of Request for Daily Transcript or Real Time Reporting. If a daily transcript or real time reporting of court proceedings is requested for trial, the party or parties making said request shall file a notice with the Court and e-mail the Court Reporter, Kristie Davis at <a href="mailto:kmdaviscsr@yahoo.com">kmdaviscsr@yahoo.com</a> Deadline to meet and confer regarding remaining objections and disputes on motions <i>in limine</i> .
May 7, 2024	File joint notice identifying remaining objections to pretrial disclosures and disputes on motions <i>in limine</i> .
May 10, 2024	<b>Final Pretrial Conference</b> . Held in person unless otherwise requested. The Court expects to set this date at the conclusion of the <i>Markman</i> Hearing.
May 31, 2024	<b>Jury Selection/Trial</b> . The Courts to set this date at the conclusion of the <i>Markman</i> Hearing.

SIGNED this 9th day of January, 2023.

ALAN D ALBRIGHT UNITED STATES DISTRICT JUDGE